

UES has just completed a sale of its first commercial scale integrated organic horticulture & aquaculture system which will be built in Sydney. The deal involves a AUD \$3.5m (US\$2.75) investment.

Having secured this sale, UES has completed its transition from being an R&D company to being a trading company.

It is currently raising an additional AUD \$750,000 (US\$685k) in capital, principally for international marketing and increasing its capacity to service sales. UES is only accepting investment from either current UES Ltd investors, international or sophisticated investors; ie those investors who understand the risks and have the means to make significant investments and who meet the ASIC definition for 'sophisticated Investor'.